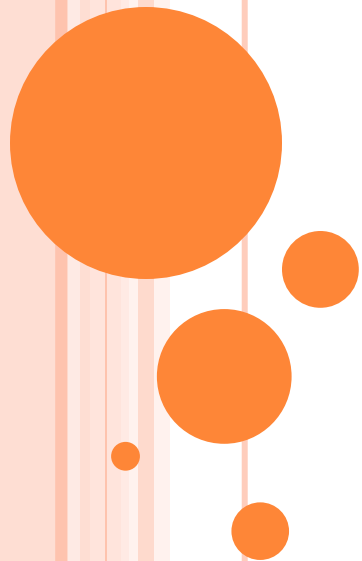


Pinawa Foundation

2023 – 13th Anniversary



What We do ?

We collect funds from individuals, corporations, associations, government programs and estates.

We invest funds through the Winnipeg Foundation.

We donate the revenues back to charities and groups in Pinawa *(at least 3.5% of endowed funds each year).*

We support other activities through directed donations and volunteers.

*Our First Goal – \$1 M in Endowed Funds
Achieved in 2020*



We accept....

Cash

Securities

Bequest from Estate

Insurance Policies

(Foundation can be owner or just beneficiary)

Real Estate

Charitable Remainder Trust

Gift of a Residual Interest

Ask your Financial Advisor for guidance



What We Do Not Do?

Do not use professional fundraisers.

Do not solicit by phone or door-to-door.

Do not use any of your donation for administration costs.

Do not donate to anyone outside of Pinawa.

Do not sell or trade your name/address.

Do not pay high management fees for investments (< 1%).



2022-2023 Highlights

- The estate of Heinz and Marjorie Ehlers made a generous donation to the Pinawa Foundation to support the area that they called home for over 50 years (\$100,000).
- The Foundation added \$81,480 to our endowment during Philanthropy Week in November. Our community ranked 4th in donations in Manitoba received.
- Secured \$48,400 grant to support the Pinawa Lions Club and their Burrows Playground Project.
- The FW Gilbert School PAC received the Greener Tomorrow Grant from Solo Market (\$5,338).
- Community Project Month – \$69,172 raised for 14 projects. Foundation added another \$19,325.



2022-2023 Highlights

- Josie Long received the Pinawa Foundation Scholarship (\$1,000) in 2022. Emi Rasmussen received the Gladys Guthrie Memorial Scholarship (\$1,500).
- Completed another successful year for our Youth in Philanthropy program. A total of \$2,500 was distributed by the students to 6 projects.
- Provided directed donations to the Christmas Hamper Committee of \$7,633.
- Grants in 2022, including directed donations, were \$219,644.



Youth in Philanthropy Program

- YIP gives students the opportunity to learn about philanthropy and helping their community by donating funds to local worthy projects.
- Pinawa Foundation, in partnership with Thomas Sill Foundation, provides \$2,500 each year to Pinawa Secondary School.
- With the help of school staff and our Foundation volunteers, the students evaluate projects, donate the funds, and track the progress of each project.
- Thank-you Lisa Krupka and Carol Findlay.



Community Project Month - 2023

Donations made to the Pinawa Foundation in the month of May were stretched by 40% to a maximum of \$2,000 per group.

Survivor's Hope Crisis Inc. – “Speaking out against Sexual Violence Project”. Goal: \$3,000; **Raised \$5,476**

Pinawa Courts– “Accessible Sidewalks for the Courts”. Goal: \$11,000; **Raised \$5,985**

Pinawa Public Library – “Story Walk Phase 2”. Goal: \$5,000; **Raised \$9,825**

Pinawa Lions Club – “Pinawa 60th Birthday Weekend Expenses”. Goal \$10,000; **Raised \$5,705**

Pinawa Christmas Committee – “Holiday Wreaths and Lights”. Goal: \$4,000; **Raised \$630**

Pinawa Cancer Care – “Blood Pressure Machine”. Goal: \$4,500; **Raised \$5,103**

F. W. Gilbert Parent Advisory Committee – “Outdoor Classroom & Tire Climbers”. Goal \$12,500; **Raised \$16,303**



Community Project Month - 2023

Donations made to the Pinawa Foundation in the month of May were stretched by 40% to a maximum of \$2,000 per group.

Trans Canada Trail – Multiple Projects. Goal: \$5,200; **Raised \$1,260**

Orville Acres Arena – “Ice Plant Compressor Overhaul”. Goal: \$9,000; **Raised \$4,235**

Children’s Place Day-Care – “Backyard Improvements – shade trees, sunshades, storage shed and eaves”. Goal: \$11,000; **Raised \$14,063**

WSXC Ski Club – “New Renovator/Track Setter”. Goal: \$15,000; **Raised \$8,699**


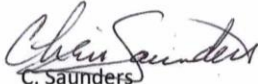
Pinawa Health Auxiliary – “Courtyard Garden & ER Stretcher“ . Goal \$600/\$7,500; **Raised \$6,797**

Two Rivers Seniors – “Operational Costs for Pinawa programs & office”. Goal: \$6,000; **Raised \$2,730**

Pinawa Art 211 – “Connecting Art & Community for Pinawa Birthday”. Goal \$1,800; **Raised \$1,715**



2022 Income Statement

			January 1 to December 31, 2022		
Revenue			2022	2021	
Donations received 2022			\$ 279,362.66	\$ 179,900.33	
Interest Earned	Sunova		\$ 530.10	\$ 240.07	
	Winnipeg Foundation		\$ 37,659.18	\$ 34,955.41	
Winnipeg Foundation	Realized Gains		\$ 28,845.95	\$ 75,218.44	
	Unrealized Gains		-\$ 156,538.68	\$ 32,220.21	
Grants	Wpg Fdn		\$ 13,060.00	\$ 11,854.00	
	Solo		\$ 5,146.36		
	Federal Government		\$ 88,400.00	\$ 8,000.00	
Winnipeg Foundation transfers to cash			\$ 52,007.74	\$ -	
	Funds	\$ 44,316.00			
	Admin	\$ 7,691.74			
IPC Realized Gains			\$ 204.08	\$ 321.36	
IPC Unrealized Gains			232.25	2621.77	
Add Increased value of CSV Insurance Policy			-\$ 1,178.25	\$ 8,183.57	
Balance Forward Adjustment					
Expenses					
Grants			-\$ 136,977.56	-\$ 41,863.40	
Directed Donations			-\$ 82,666.54	-\$ 96,395.32	
Insurance Policy (\$100K prem/\$40k)			-\$ 5,000.00	-\$ 5,000.00	
Promotion/Advertising			-\$ 721.50	-\$ 747.25	
MB CF Conference 2022 registrations 2			-\$ 500.00	-\$ 1,679.00	
Domain Fees			-\$ 349.44	-\$ 140.00	
Membership Fees	CFC		-\$ 450.00	-\$ 450.00	
Incorporation Fees	Prov Mb		-\$ 40.00	-\$ 40.00	
Administration Fees	WpgFdn	TWF	-\$ 6,431.74	-\$ 6,491.84	
	Wpg Fdn	CF	-\$ 6,431.74	-\$ 6,491.84	
Investment Fees	WpgFdn		-\$ 5,530.61	-\$ 5,652.88	
Less Cash Fund Transfer			-\$ 44,316.00	-\$ 41,012.00	
Less:					
Add:					
Net Income			\$ 58,316.26	\$ 147,551.63	
Prepared by:			Approved by:		
	C. M. Findlay			C. Saunders	



2022 Balance Sheet

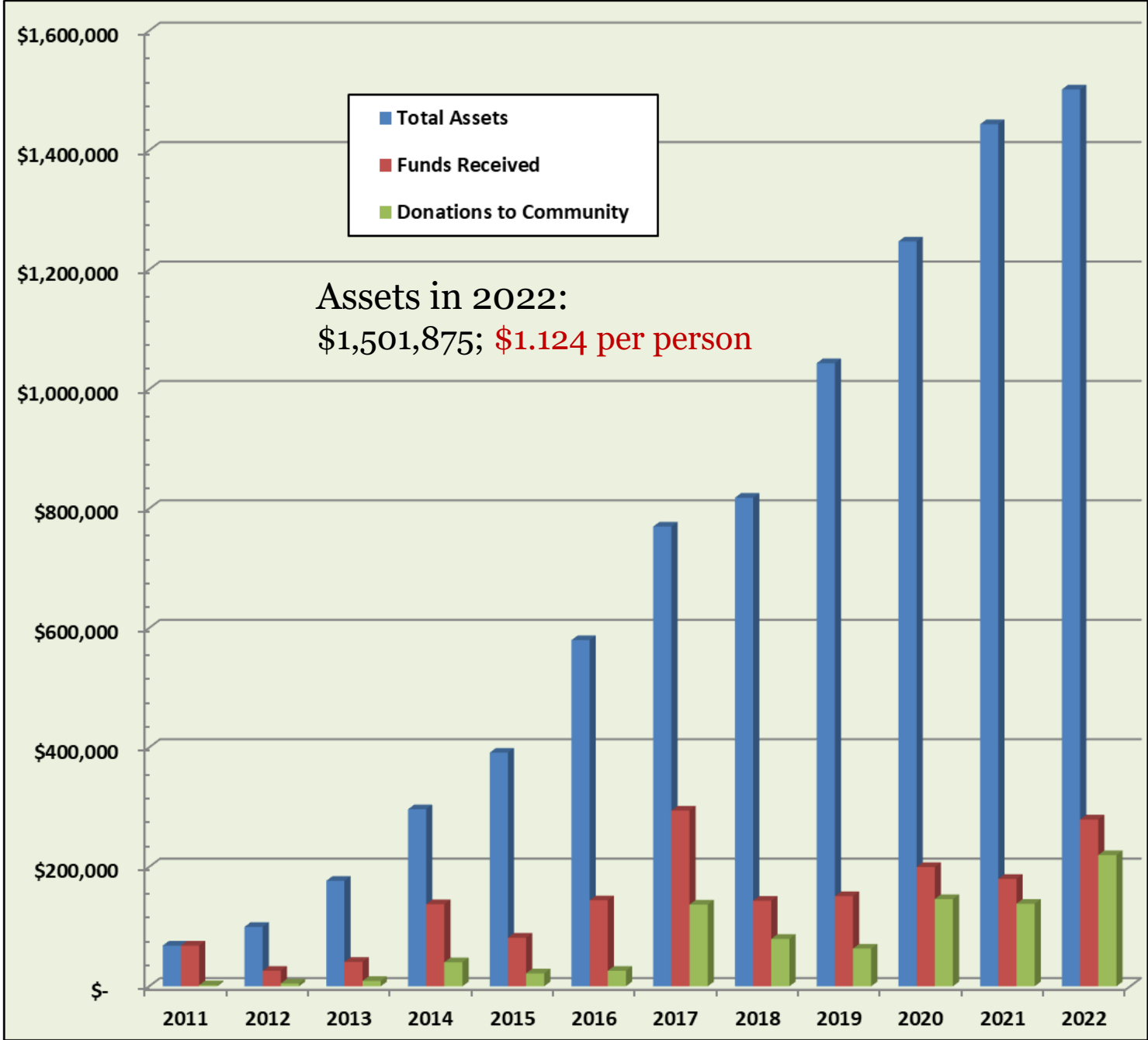
December 31, 2022

Assets	2022	2021
Cash	\$ 59,737.60	\$ 61,275.40
Long Term Investments	\$ 1,442,137.81	\$ 1,382,283.77
Accounts Receivable		
Deferred Asset (\$100k Insurance Policy redemption value)		
Land		
Building		
Less: accumulated depreciation		
Office Equipment		
Less: accumulated depreciation		
Total Assets	\$ 1,501,875.41	\$ 1,443,559.17
 Liabilities & Owner's Equity		
Liabilities		1443559.17
Accounts Payable		
Owner's Equity		
Capital		
Net Income		
Total Liabilities & owner's equity	\$ 1,501,875.41	\$ 1,443,559.17

Prepared by: *C. M. Findlay*
C. M. Findlay

Approved by: *E. Saunders*
E. Saunders





* All funds collected up to 2011 are recorded in 2011 WF Account



2022 Donation Summary

Pinawa Foundation			
CRA 84713 2065			
Grant Disbursements			
2022	YIP Projects	Multiple	\$ 2,500.00
	Community Project Month	Multiple	\$ 15,611.20
	Pinawa Public Library	Annual	\$ 648.00
	Art 211	Annual - Ron Drabek	\$ 812.00
	Two Rivers Seniors	Operations	\$ 3,500.00
	Health Auxiliary	Annual	\$ 453.00
	LGD EMCA	60th Birthday	\$ 5,000.00
	LGD Sun Dial	Repairs	\$ 1,172.00
	Friends of the Ironwood Trail	Annual	\$ 1,896.00
	LGD Soccer League	Supplies	\$ 350.00
	Scholarship	Emi Rasmussen	\$ 1,500.00
	Scholarship	Josie Long	\$ 1,000.00
	Maintenance	Children's Place	\$ 6,829.00
			\$ 41,271.20
Grand Total To Date			\$ 167,236.03



2022 Donation Summary

Pinawa Foundation			
CRA 84713 2065			
Directed Donations			
2022	Community Project Month	Multiple	\$ 61,529.54
	Greener Tommorrow Grant	Solo Market - Trans Canada Trail	\$ 5,146.36
	LGD Lions Club	Federal Grant	\$ 48,400.00
	Christmas Expenses	LGD/Christmas Committee	\$ 7,633.00
	LGD Lions Club	Provincial Grant	\$ 40,000.00
	LGD Lions UK Relief	Donation	\$ 6,000.00
	LGD Pinawa Curling Club	Repairs	\$ 7,504.00
	LGD Library	Grant	\$ 2,160.00
			\$ 178,372.90
Grand Total To Date			\$ 787,800.60



Over the past 12 years

- Raised over \$1.4 Million in endowed funds.
- Given away over \$1 Million to local charities and groups.
- Completed our “Drive to 500” Organ Donation Program.
- Established multiple memorial funds and a scholarship named after a local resident.
- Created first *Endowment Funds* for local service groups – Library, Arts Groups and Health Auxiliary.
- Received multiple donations from Generation #2.
- Received multiple donations of securities.
- Received multiple estate donations.



Our Relationships Matter

- Winnipeg Foundation
- **Endow Manitoba**
- Community Foundations of Canada
- **Local Government District of Pinawa**
- Thomas Sill Foundation
- **Other regional community foundations.**
- Pinawa Cancer Care and Hospital
- **Whiteshell School District**
- Lion's Club
- **Christmas Hamper Program**
- Pinawa Health Auxiliary
- **Survivor's Hope**
- Pinawa Club
- **Solo Store**
- Two Rivers Seniors Council
- **Children's Place Daycare**



National Philanthropy Week

Mid November every year.

Has become big fundraiser for foundation

Friendly competition between 55 rural community foundations in Manitoba

Winnipeg Foundation and Province of MB each donate **\$20** for every **\$100** donated (\$2,000 maximum each)

2014: \$15,000 – Third in MB

2015: \$36,000 – Second in MB

2016: \$105,000 - First in MB

2017: \$94,000 - First in MB

2018: \$73,000 – Third in MB

2019: \$94,000 – First in MB

2020: \$122,000 – First in MB

2021: \$81,480 – Fourth in MB

2022: \$92,736 – Fourth in MB

Has accounted for over 50% of our endowment funds.



2023 Volunteer Board

Chris Saunders – Chair/Volunteer Executive Director

Carol Findlay – Treasurer

Cindy Litke

John Tait

Lisa Krupka

Connie Hamon – Secretary

Janice Swanson

Kristen Ticknor

Kate Kaminski



Primary Role – Corporate Governance and Donor Relations



We grant ...

...to a broad range of groups



Seniors

Education

Health

Sports & Recreation

Arts & Culture

Children & Youth



What can **You** do?



Get Involved

Learn More

Spread The Word

