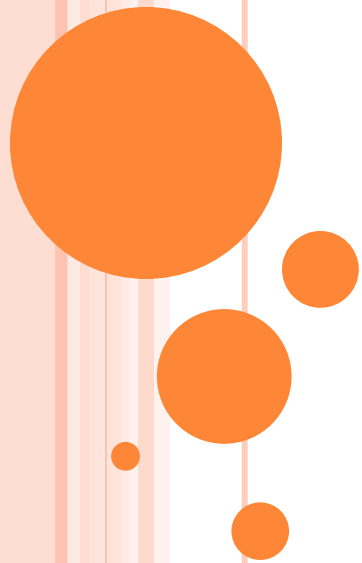


Pinawa Foundation

2022 – 12th Anniversary



What We do ?

We collect funds from individuals, corporations, associations, government programs and estates.

We invest funds through the Winnipeg Foundation.

We donate the revenues back to charities and groups in Pinawa *(at least 3.5% of endowed funds each year).*

We support other activities through directed donations and volunteers.

*Our First Goal – \$1 M in Endowed Funds
116% of target on December 31, 2020*



We accept....

Cash

Securities

Bequest from Estate

Insurance Policies

(Foundation can be owner or just beneficiary)

Real Estate

Charitable Remainder Trust

Gift of a Residual Interest

Ask your Financial Advisor for guidance



What We Do Not Do?

Do not use professional fundraisers.

Do not solicit by phone or door-to-door.

Do not use any of your donation for administration costs.

Do not donate to anyone outside of Pinawa.

Do not sell or trade your name/address.

Do not pay high management fees for investments (< 1%).



2021-2022 Highlights

- The estate of Heinz and Marjorie Ehlers made a generous donation to the Pinawa Foundation to support the area that they called home for over 50 years (\$100,000).
- The Foundation added \$81,480 to our endowment during Philanthropy Week in November. Our community ranked 4th in donations in Manitoba received.
- Secured \$48,400 grant to support the Pinawa Lions Club and their Burrows Playground Project.
- The Trans Canada Trail Committee received the Greener Tomorrow Grant from Solo Market.
- Community Project Month – \$61,529 raised for 13 projects (70 donors). Foundation added another \$15,611.



2021-2022 Highlights

- Josie Long received the Pinawa Foundation Scholarship (\$1,000) in 2022. Emi Rasmussen received the Gladys Guthrie Memorial Scholarship (\$1,500).
- Completed another successful year for our Youth in Philanthropy program. A total of \$2,500 was distributed by the students to three projects in 2021 and another \$2,500 was distributed in a ceremony on June 16 to another 9 projects.
- Provided directed donations to the Christmas Hamper Committee of \$4,920.
- Grants in 2021, including directed donations, were \$138,259.



Youth in Philanthropy Program

- YIP gives students the opportunity to learn about philanthropy and helping their community by donating funds to local worthy projects.
- Pinawa Foundation, in partnership with Thomas Sill Foundation, provides \$2,500 each year to Pinawa Secondary School.
- With the help of school staff and our Foundation volunteers, the students evaluate projects, donate the funds, and track the progress of each project.
- Thank-you Carol Findlay and Lisa Krupka.



Community Project Month - 2022

Donations made to the Pinawa Foundation in the month of May were stretched by 40% to a maximum of \$2,000 per group.

Survivor's Hope Crisis Inc. – “Promotional Educational Materials”. Goal: \$5,000; **Raised \$2,495**

Pinawa Tennis Club – “Repurposing/Resurfacing Tennis/Pickleball Courts”. Goal: \$25,000; **Raised \$20,590**

Pinawa Public Library – “Indoor Patio Furniture”. Goal: \$3,500;
Raised \$4,270

Pinawa Lions Club – “Burrows Park Playground Upgrade”. Goal \$8,000;
Raised \$8,060

Pinawa Christmas Committee – “Holiday Lights Enhancement”. Goal: \$1,000;
Raised \$945

Pinawa Cancer Care – “Improved Communication for Patient/Health Care Team (laptop/3 monitors/smart TV)”. Goal: \$3,200; **Raised \$3,885**



Community Project Month - 2022

Donations made to the Pinawa Foundation in the month of May were stretched by 40% to a maximum of \$2,000 per group.

Trans Canada Trail – “2022 Trail Tread Maintenance 28 km.” Goal: \$6,000;
Raised \$1,960

Orville Acres Arena – “Floor Upgrade/Outdoor Rink LED”. Goal: \$7,500;
Raised \$3,360

Children’s Place Day-Care – “Day Care Building Exterior Refurbishment”.
Goal: \$30,000; Raised \$14,852

WSXC Ski Club – “Equipment Maintenance & Red Trail Bridge Deck Repair”.
Goal: \$3,000; **Raised \$6,700**

Pinawa Health Auxiliary – “Courtyard Garden & SARA Steady Mate (modified
mechanical lift) “. Goal \$500/\$9,000; **Raised \$5,985**

Two Rivers Seniors – “Operational Costs for Pinawa programs & office”. Goal:
\$6,000; **Raised \$3,570**

Pinawa Art 211 – “Projector for Art Education/Presentations”. Goal \$800;
Raised \$469



2021 Income Statement

**Pinawa Foundation
Income Statement
84713 2065 RR0001
January 1 to December 31, 2021**

Revenue

	2021	2020
Donations received 2021	\$ 179,900.33	\$ 199,777.87
Interest Earned Sunova	\$ 240.07	\$ 402.21
Winnipeg Foundation	\$ 34,955.41	\$ 33,718.40
Winnipeg Foundation Realized Gains	\$ 75,218.44	\$ 28,319.90
Unrealized Gains	\$ 32,220.21	\$ 41,471.32
Grants Wpg Fdn	\$ 11,854.00	\$ 17,500.00
CFCanada	\$ 8,000.00	\$ 38,000.00
Winnipeg Foundation transfers to cash	\$ 48,655.84	\$ 39,457.89
Funds \$ 41,012.00		
Admin \$ 7,643.84		
IPC Realized Gains	\$ 321.36	\$ 613.28
IPC Unrealized Gains	2621.77	-\$ 3,824.37
Add Increased value of CSV Insurance Policy	\$ 8,183.57	\$ 6,657.80
Balance Forward Adjustment		
Expenses		
Grants	-\$ 41,863.40	-\$ 67,211.24
Directed Donations	-\$ 96,395.32	-\$ 78,893.83
Insurance Policy (\$100K prem/\$40k)	-\$ 5,000.00	-\$ 5,000.00
Promotion/Advertising	-\$ 747.25	-\$ 498.19
TWF Laptop	-\$ 1,679.00	
Domain Fees	-\$ 140.00	-\$ 30.00
Membership Fees CFC	-\$ 450.00	-\$ 450.00
Incorporation Fees Prov Mb	-\$ 40.00	-\$ 40.00
Administration Fees WpgFdn TWF	-\$ 6,491.84	-\$ 4,993.89
Wpg Fdn CF	-\$ 6,491.84	-\$ 4,993.89
Investment Fees WpgFdn	-\$ 5,652.88	-\$ 3,553.53
Less Cash Fund Transfer	-\$ 41,012.00	-\$ 33,471.00
Less:		
Add:		\$ 1,000.00
Net Income	\$ 196,207.47	\$ 203,958.73

Prepared by:

C. M. Findlay



Approved by:

C. Saunders




2021 Balance Sheet

Balance Sheet
84713 2065 RR0001
December 31, 2021

Assets

	2021	2020
Cash	\$ 61,275.40	\$ 53,367.41
Long Term Investments	\$ 1,382,283.77	\$ 1,193,984.29
Accounts Receivable		
Deferred Asset (\$100k Insurance Policy redemption value)		
Land		
Building		
Less: accumulated depreciation		
Office Equipment		
Less: accumulated depreciation		
Total Assets	\$ 1,443,559.17	\$ 1,247,351.70

Liabilities & Owner's Equity

Liabilities	1443559.17	\$ 1,247,351.70
Accounts Payable		
Owner's Equity		
Capital		
Net Income		
Total Liabilities & owner's equity	\$ 1,443,559.17	\$ 1,247,351.70

Prepared by:

C. M. Findlay

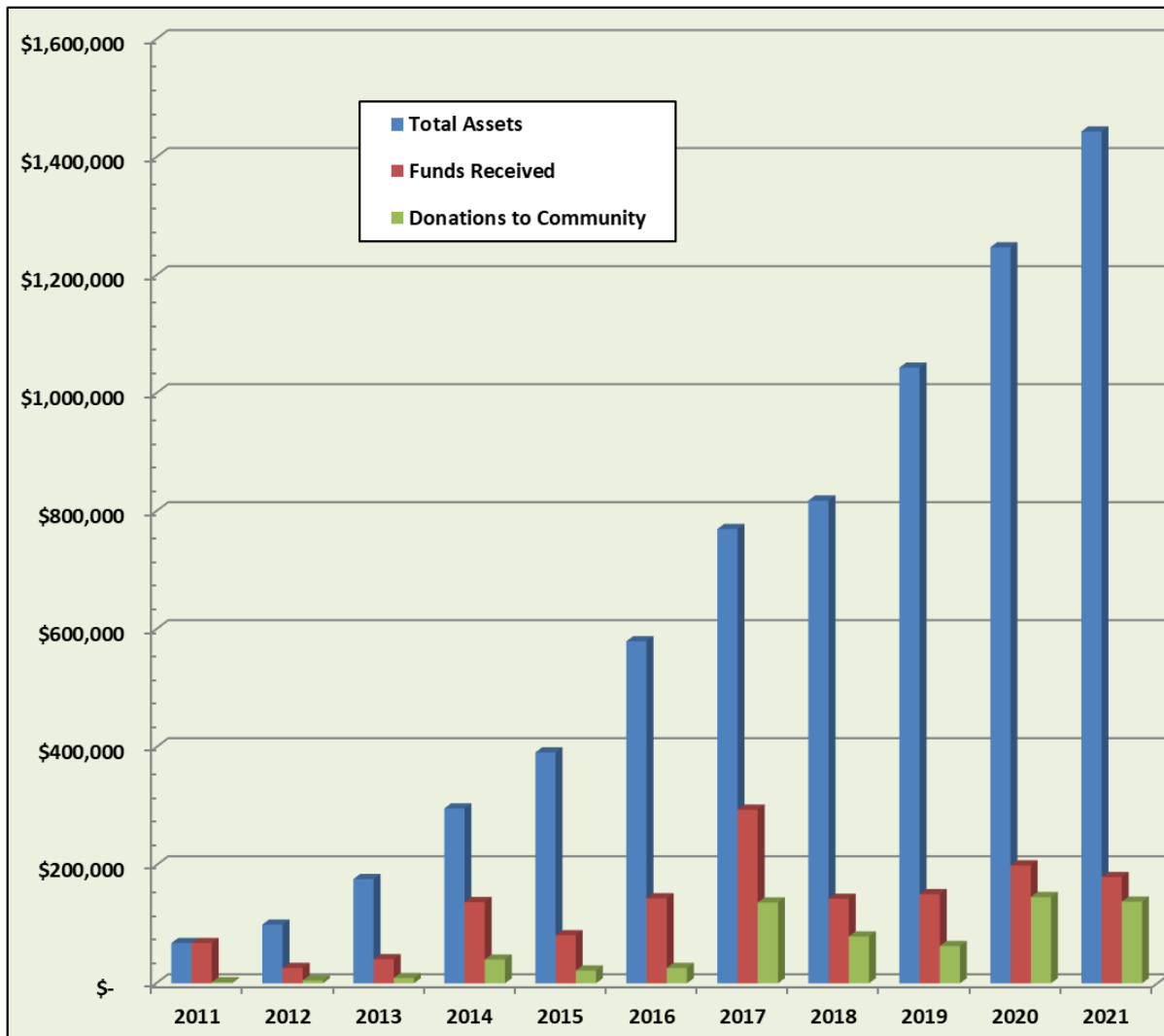
C. M. Findlay

Approved by:

Chris Saunders

C. Saunders





Assets in 2021

Winnipeg Fdn:
\$1,748,100,000
or \$2,362 per person

Pinawa Fdn:
\$1,443,559
or \$1.081 per person

* All funds collected up to 2011 are recorded in 2011 WF Account



2021 Donation Summary

Pinawa Foundation			
CRA 84713 2065			
Directed Donations			
Year	Purpose	Recipient	Amount
2021	Community Project Month	Multiple	\$ 69,699.00
	Greener Tommorrow Grant	Solo Market	\$ 4,426.00
	Donation	Pinawa Cancer Care	\$ 1,000.00
	Flooring	LGD/Pinawa Club	\$ 15,050.00
	Christmas Expenses	LGD/Christmas Committee	\$ 4,920.00
	Multiple	Food Bank/Arena/Lions Club	\$ 1,300.00
			\$ 96,395.00
Grand Total To Date			\$ 609,427.70



Over the past 11 years

- Raised over \$1.4 Million for endowed funds.
- Given away over \$735 k to local charities and groups.
- Completed our “Drive to 500” Organ Donation Program.
- Established multiple memorial funds and a scholarship named after a local resident.
- Created first *Endowment Funds* for local service groups – Library, Arts Groups and Health Auxiliary.
- Received multiple donations from Generation #2.
- Received multiple donations of securities.
- Received multiple estate donations.



Our Relationships Matter

- Local Government District of Pinawa
- **Other regional community foundations.**
- Pinawa Cancer Care and Hospital
- **Whiteshell School District**
- Lion's Club
- **Christmas Hamper Program**
- Pinawa Health Auxiliary
- **Survivor's Hope**
- Pinawa Club
- **Solo Store**
- Thomas Sill Foundation
- **Children's Place Daycare**
- Two Rivers Seniors Council



National Philanthropy Day

Mid November every year.

Has become big fundraiser for foundation

Friendly competition between 55 rural community foundations in Manitoba

Winnipeg Foundation and Province of MB each donate **\$20** for every **\$100** donated (\$2,000 maximum each)

2014: Raised \$15,000 – Third in MB

2015: Raised \$36,000 – Second in MB

2016: Raised \$105,000 - First in MB

2017: Raised \$94,000 - First in MB

2018: Raised \$73,000 – Third in MB

2019: Raised \$94,000 – First in MB

2020: Raised \$122,000 – First in MB

2021: Raised \$81,480 – Fourth in MB



2022 Volunteer Board

Chris Saunders – Chair/Volunteer Executive Director

Carol Findlay – Treasurer

Cindy Litke

John Tait

Alf Wikjord

Lisa Krupka

Connie Hamon – Secretary

Janice Swanson

Kristen Ticknor



Primary Role – Corporate Governance and Donor Relations



We grant ...

...to a broad range of groups



Seniors

Education

Health

Sports & Recreation

Arts & Culture

Children & Youth



What can **You** do?



Get Involved

Learn More

Spread The Word

