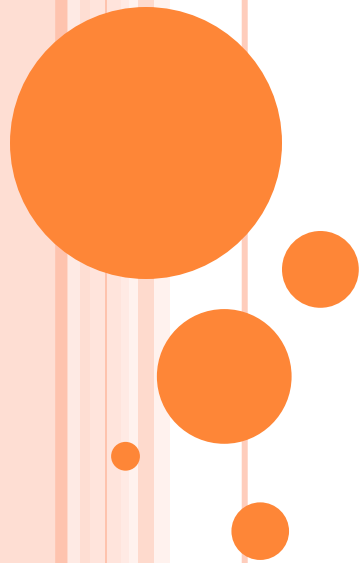


# Pinawa Foundation

## 2020 – 10<sup>th</sup> Anniversary



# What We do ?

We collect funds from individuals, corporations, associations, government programs and estates.

*We invest funds through the Winnipeg Foundation.*

We donate the revenues back to charities and groups in Pinawa *(at least 3.5% of endowed funds each year).*

We support other activities through directed donations and volunteers.

*Our First Goal – \$1 M in Endowed Funds  
116% of target on December 31, 2020*



# We accept....

Cash

Securities

Bequest from Estate

Insurance Policies

(Foundation can be owner or just beneficiary)

Real Estate

Charitable Remainder Trust

Gift of a Residual Interest

*Ask your Financial Advisor for guidance*



# What We Do Not Do?

Do not use professional fundraisers.

Do not solicit by phone or door-to-door.

Do not use any of your donation for administration costs.

Do not donate to anyone outside of Pinawa.

Do not sell or trade your name/address.

Do not pay high management fees for investments (< 1%).



# 2020-2021 Highlights

- Established the Wikjord Family Fund in honour of Margaret.
- Year was dominated by Covid challenges – the Foundation facilitated grants totalling \$70,000 to several groups to help with unexpected covid expenses. These grants included the Pinawa Club (\$20,000), Children’s Place Co-op Daycare (\$8,000), the LGD (\$13,300), Ironwood Gardens Elder Homes (17,700), and the Pinawa Hospital (\$11,000)
- Whiteshell Cross Country Ski Club– \$4,088 (Solo Greener Tomorrow Grant).
- Community Project Month – \$63,400 raised for 14 important projects, including the 30% top up provided by the Foundation.



# 2020-2021 Highlights

- Sophie Long received the Pinawa Foundation Citizenship Scholarship (\$1,500) in 2020.
- With the assistance of Manitoba Build 150, we were able to provide a total of \$20,000 in support to the Pinawa Players (new curtains) and the Ironwood Gardens (fencing).
- Provided directed donations to the Christmas Hamper Committee of \$6,000.
- Grants in 2020, including directed donations, were \$146,000.



# Youth in Philanthropy Program

- YIP gives students the opportunity to learn about philanthropy and helping their community by donating funds to local worthy projects.
- Pinawa Foundation, in partnership with Thomas Sill Foundation, provides \$2,500 each year to Pinawa Secondary School.
- With the help of school staff and our Foundation volunteers, the students evaluate projects, donate the funds, and track the progress of each project.
- Thank-you Carol Findlay and Lisa Krupka.
- Grants will be named later in this event.



# Community Project Month - 2021

Donations made to the Pinawa Foundation in the month of May were stretched by 40% to a maximum of \$2,000 per group.

Survivor's Hope Crisis Inc. – “Improved Services for East Man”. Goal: \$5,000

Pinawa Tennis Club – “Resurfacing Tennis/Pickleball Courts”. Goal: \$110,000

Two Rivers Seniors – “Covid Expenses Recovery”. Goal: \$6,000

Pinawa Art 211 – “Sculpting Equipment – Metal Shelving/Lighting”. Goal: \$1,000

Whiteshell Winter Arts Festival - “Activity Equipment (Shuffleboard, Mini Golf)”. Goal: \$1,200

Pinawa Lions Club – “Burrows Park Playground Upgrade”. Goal \$50,000 (over 2 years)

Pinawa Secondary School – “Guitar Program”. Goal: \$1,400

Pinawa Hospital – “Security Card Access for Hospital Pharmacy”. Goal: \$10,000

Pinawa Public Library – “Sit ‘n Read (Sofa & Nordic Noir Collection)”. Goal: \$6,000

Children's Place Day-Care – “Day Care Renovations”. Goal: \$50,000

Whiteshell XC Ski Club – “Ski Trail & Track Maintenance”. Goal: \$2,000

Pinawa Christmas Committee – “Town Holiday Lights” (owned not rented): Goal: \$1,000

Orville Acres Arena - “LED Light Replacement”. Goal: \$12,656



# Pinawa Foundation – Focus on Our History

- Keeper of historical photographs and display items.
- Growing archive – some on display today.
- Looking for advice on how best to display items.
- Still in search for funds to finance historical displays.



# Pinawa History Walk

  
S. Thompson Designs Inc.

Box 386 Pinawa, Manitoba R0E 1L0  
e: thompsondesigns@mts.net  
t: (204) 753.2131



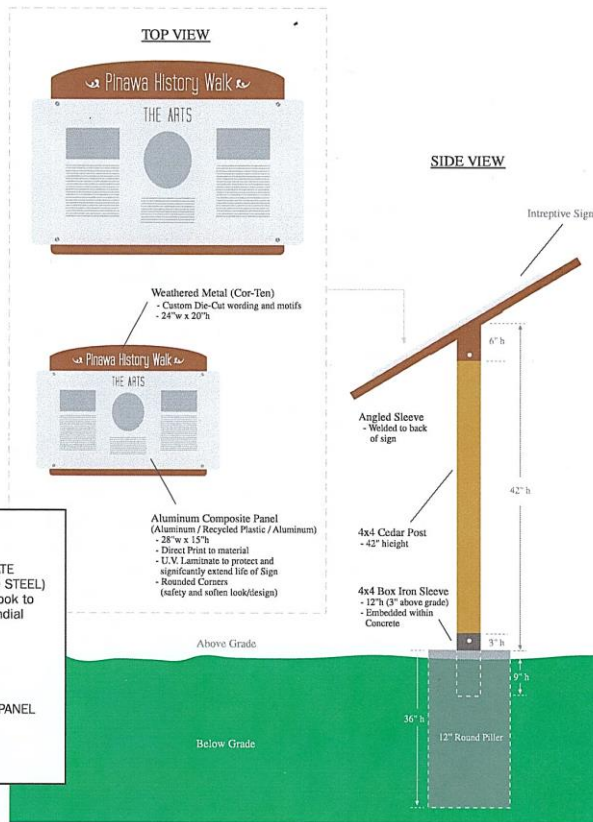
## PINAWA HISTORIC WALK - INTREPRETIVE SIGNAGE

QUOTE: Q-PF01-0504-20

DATE: May 4, 2020

COMPANY: Pinawa Foundation

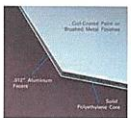
ATTN: Chris Saunders



### SIGN MATERIALS



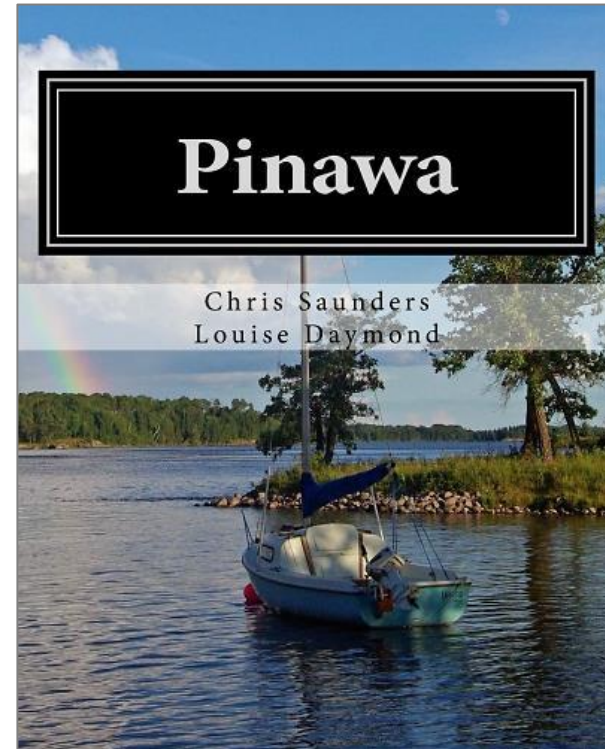
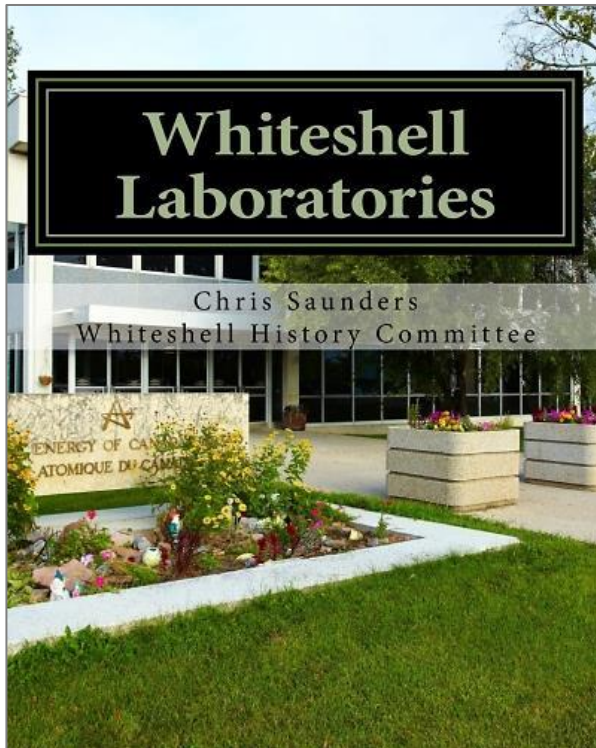
**COR-TEN PLATE  
(WEATHERED STEEL)**  
- Similar in look to  
Pinawa Sundial



**ALUMINUM  
COMPOSITE PANEL  
(ACP)**

- History Walk Displays have been manufactured.
- Seventeen displays will be installed around town over the summer months.
- Thank-you to Shaun Thompson and the LGD for your efforts.





- Foundation sold over 1,000 copies of history books.
- Raised over \$15 K for endowment fund.
- Continue to sell books through amazon.ca. LGD and Acsion.



# 2020 Income Statement

				2020	2019
<b>Revenue</b>					
Donations Received				\$ 199,777.87	\$ 150,952.54
Interest Earned		Sunova		\$ 402.21	\$ 522.32
		Winnipeg Foundation		\$ 33,718.40	\$ 34,843.61
Winnipeg Foundation		Realized Gains		\$ 28,319.90	\$ 18,108.71
		Unrealized Gains		\$ 41,471.32	\$ 74,471.52
Grants		Winnipeg Foundation		\$ 17,500.00	\$ 10,350.64
		Community Foundations of Canada		\$ 38,000.00	
Winnipeg Foundation transfers to cash				\$ 39,457.89	\$ 33,330.21
		Funds	\$ 33,471.00		
		Admin	\$ 5,986.89		
Investment Planning Counsel Realized Gains				\$ 613.28	\$ 740.10
IPC Unrealized Gains				\$ (3,824.37)	\$ 3,902.42
Increased Value of CSV Insurance Policy				\$ 6,657.80	\$ 8,677.93
Balance Forward Adjustment				\$ -	\$ -
				<b>\$ 402,094.30</b>	<b>\$ 335,900.00</b>
<b>Expenses</b>					
Grants				\$ 67,211.24	\$ 21,643.53
Directed Donations				\$ 78,893.83	\$ 41,485.59
Insurance Policy (\$100K prem/\$40k)				\$ 5,000.00	\$ 5,000.00
Promotion/Advertising				\$ 498.19	\$ 830.00
Conference Registrations					
Postage/Stationary				\$ 30.00	\$ 216.32
Membership Fees		CFC		\$ 450.00	\$ 450.00
Incorporation Fees		Prov Mb		\$ 40.00	\$ 40.00
Administration Fees		WpgFdn	TWF	\$ 4,993.89	\$ 4,311.21
		Wpg Fdn	CF	\$ 4,993.89	\$ 4,311.21
Investment Fees		WpgFdn		\$ 3,553.53	\$ 3,227.44
Less Cash Fund Transfer				\$ 33,471.00	\$ 28,123.00
Accrual for 2020 Scholarship				\$ (1,000.00)	\$ 1,000.00
				<b>\$ 198,135.57</b>	<b>\$ 110,638.30</b>
<b>Net Income</b>				<b>\$ 203,958.73</b>	<b>\$ 225,261.70</b>
Prepared by:				Approved by:	
C. M. Findlay				C. Saunders	

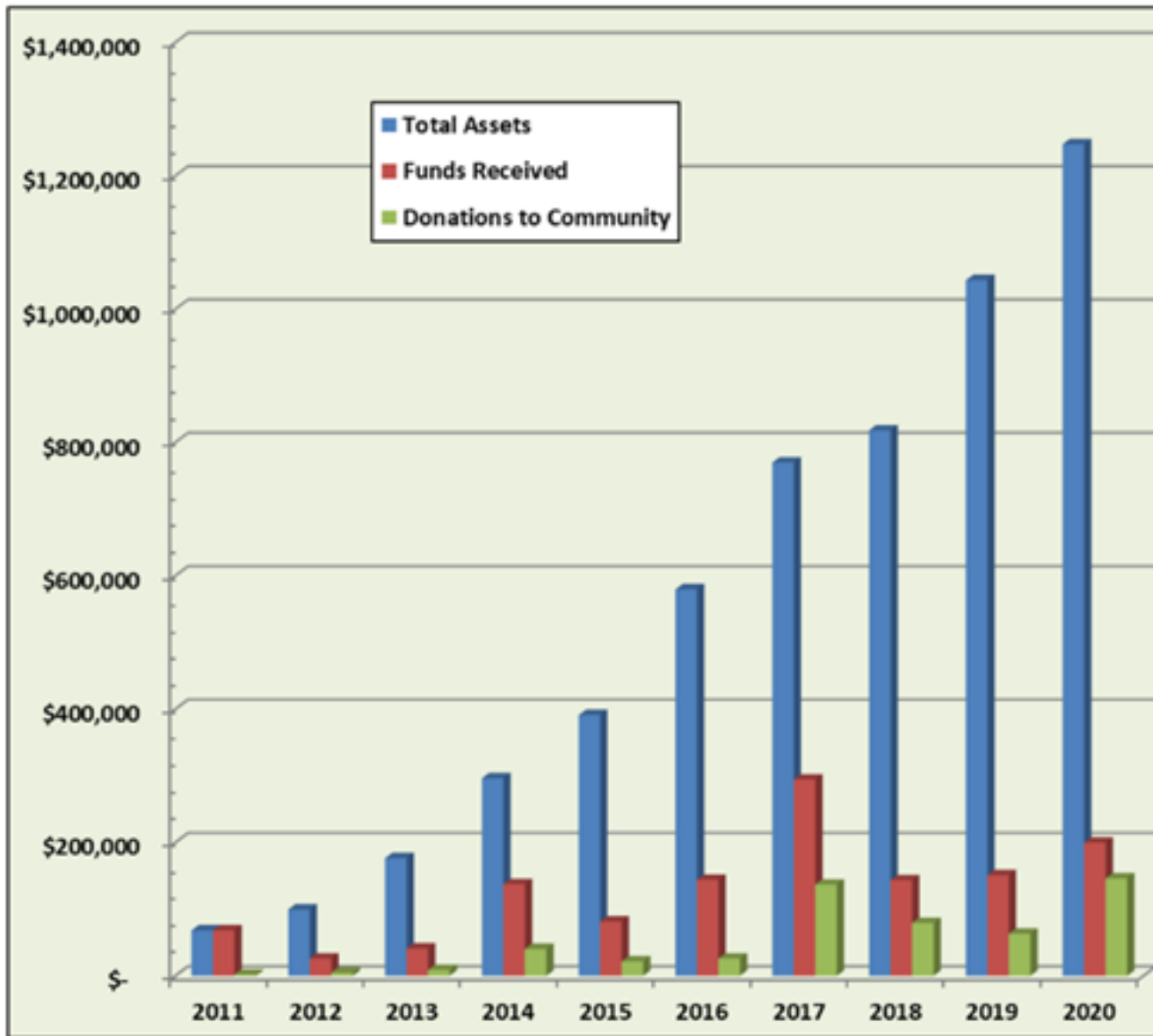


## 2020 Balance Sheet

	2020	2019
<b>Assets</b>		
Cash	\$ 53,367.41	\$ 55,948.79
Long Term Investments	\$ 1,193,984.29	\$ 987,444.13
Accounts Receivable		
Land		
Building		
Less: accumulated depreciation		
Office Equipment		
Less: accumulated depreciation		
<b>Total Assets</b>	<b>\$ 1,247,351.70</b>	<b>\$ 1,043,392.92</b>
<b>Liabilities &amp; Owner's Equity</b>		
<b>Liabilities</b>		
Accounts Payable	\$ 1,247,351.70	\$ 1,043,392.90
<b>Owner's Equity</b>		
<b>Total Liabilities</b>	<b>\$ 1,247,351.70</b>	<b>\$ 1,043,392.90</b>



Funds



Year\*

\* All funds collected up to 2011 are recorded in 2011 WF Account

Assets in 2020

Winnipeg Fdn:  
\$1,412,891,705  
or \$1,909 per person

Pinawa Fdn:  
\$1,247,352  
or \$937 per person



# 2020 Donation Summary

Grant Disbursements			
Year	Endowment Fund	Recipient	Amount
2020	Blood Pressure Equipment	Pinawa Cancer Care	\$ 716.67
	Roller Blinds for Hospital Rooms	Pinawa Health Auxiliary	\$ 671.67
	Services for Eastern Manitoba	Survivor's Hope	\$ 507.50
	Maintenance Equipment	Whiteshell XC Ski Club	\$ 356.33
	Compressor Replacement	Pinawa Curling Club	\$ 1,500.00
	Rubber Safety Mats	Orville Acres Arena	\$ 178.67
	Tribike Project	Two Rivers Seniors	\$ 205.83
	Table Easels	Pinawa Art 211	\$ 119.17
	Reusable Highway Signs	Whiteshell Winter Arts Festival	\$ 59.50
	Museum Trip	PSS PAC	\$ 10.83
	Special Book Collection	Pinawa Public Library	\$ 102.83
	Parent Resource Library	Grassroots	\$ 21.13
	New Furnace Project	Children's Place Day-Care	\$ 303.33
	Burrows Playground	Lion's Club	\$ 140.83
	YIP Awards	Multiple	\$ 2,500.00
	Scholarship Awards	Pinawa School Division	\$ 2,500.00
	Art 211	Ron Drabyk Fund	\$ 607.00
	Local Project	Library	\$ 2,068.00
	Supplies	Pinawa Arts and Culture	\$ 413.00
	Maintenance	Friends of the Ironwood Trail	\$ 1,547.00
	Musical Program	Pinawa School Division	\$ 500.00
	Christmas Event	Pinawa Christmas Committee	\$ 500.00
	New Fence	Ironwood Gardens	\$ 8,000.00
	New Curtains	Pinawa Players	\$ 2,000.00
	Music Grant	FWT Gilbert School	\$ 500.00
	Pinawa Library	Operating Grant	\$ 1,500.00
			<b>\$ 27,529.29</b>
<b>Grand Total To Date</b>			<b>\$ 98,169.83</b>



# 2020 Donation Summary

Directed Donations and Matching Grants			
Year	Purpose	Recipient	Amount
2020	Equipment	Greener Tomorrow to Trans Canada Trail	\$ 4,081.00
	Supplies	Christmas Hamper Committee	\$ 5,700.00
	Supplies	Ironwood Gardens Care Homes	\$ 17,700.00
	Supplies/Phone Booster	Pinawa Hospital	\$ 11,000.00
	Pool Supplies	LGD Pinawa	\$ 6,320.00
	Cleaning Supplies/Carpet Removal	Pinawa Club	\$ 5,000.00
	Blood Pressure Equipment	Pinawa Cancer Care	\$ 3,583.00
	Roller Blinds for Hospital Rooms	Pinawa Health Auxiliary	\$ 3,358.00
	Services for Eastern Manitoba	Survivor's Hope	\$ 2,537.00
	Maintenance Equipment	Whiteshell XC Ski Club	\$ 1,782.00
	Compressor Replacement	Pinawa Curling Club	\$ 40,510.00
	Rubber Safety Mats	Orville Acres Arena	\$ 893.00
	Tribike Project	Two Rivers Seniors	\$ 1,030.00
	Table Easels	Pinawa Art 211	\$ 595.00
	Reusable Highway Signs	Whiteshell Winter Arts Festival	\$ 298.00
	Museum Trip	PSS PAC	\$ 55.00
	Parent Resource Library	Grassroots	\$ 140.00
	New Furnace Project	Children's Place Day-Care	\$ 1,517.00
	Burrows Playground	Lion's Club	\$ 705.00
	New Fence	Ironwood Gardens	\$ 8,000.00
	New Curtains	Pinawa Players	\$ 2,000.00
	Scholarship Award	Student	\$ 500.00
	Music Grant	FWT Gilbert School	\$ 700.00
	CFC Covid Grants	Numerous Grants throughout 2020	\$ 70,000.00
			\$ 188,519.00
<b>Grand Total To Date</b>			<b>\$ 513,032.70</b>





# *Over the past 10 years*

- Raised over \$1 Million for endowed funds.
- Given away over \$500 k to local charities and groups.
- Completed our “Drive to 500” Organ Donation Program.
- Established multiple memorial funds and a scholarship named after a local resident.
- Created first *Endowment Funds* for local service groups – Library, Arts Groups and Health Auxiliary.
- Received multiple donations from Generation #2.
- Received our first donation of securities.
- Received multiple estate donations.



# ***Our Relationships Matter***

- Local Government District of Pinawa
- **Other regional community foundations.**
- Pinawa Cancer Care and Hospital
- **Whiteshell School District**
- Lion's Club
- **Christmas Hamper Program**
- Pinawa Health Auxiliary
- **Survivor's Hope**
- Pinawa Club
- **Solo Store**
- Thomas Sill Foundation
- **Children's Place Daycare**
- Two Rivers Seniors Council



# National Philanthropy Day

Mid November every year.

Has become big fundraiser for foundation

Friendly competition between 55 rural community foundations in Manitoba

Winnipeg Foundation and Province of MB each donate **\$20** for every **\$100** donated (\$2,000 maximum each)

2014: Raised \$15,000 – Third in MB

2015: Raised \$36,000 – Second in MB

2016: Raised \$105,000 - First in MB

2017: Raised \$94,000 - First in MB

2018: Raised \$73,000 – Third in MB

2019: Raised \$94,000 – First in MB

2020: Raised \$122,000 – First in MB

Has accounted for 45% of our endowment funds.



# 2021 Volunteer Board

Chris Saunders – Chair/Volunteer Executive Director

Carol Findlay – Treasurer

Cindy Litke

John Tait

Alf Wikjord

Don Kerr

Lisa Krupka

Connie Hamon – Secretary



*Primary Role – Corporate Governance and Donor Relations*

*Chuck Vandergraaf is retiring from the board after ten years. The Board would like to thank Chuck for all his work and thoughtful advice over the years. You will be missed.*

# We grant ...

...to a broad range of groups



Seniors

Education

Health

Sports & Recreation

Arts & Culture

Children & Youth



# What can **You** do?



Get Involved

Learn More

*Spread The Word*

