# Pinawa Foundation 2017 – Meeting Our Targets



### What We do?

We collect funds from individuals, corporations, associations, government programs and estates.

We invest funds through the Winnipeg Foundation.

We donate the revenues back to charities and groups in Pinawa (at least 3.5% of endowed funds each year).

We support other activities through flow through funding and volunteers.

Our First Goal – \$1 M in Endowed Funds

# We accept....

Cash

Securities

Bequest from Estate

**Insurance Policies** 

(Foundation can be owner or just beneficiary)

Real Estate

Charitable Remainder Trust

Gift of a Residual Interest

Ask your Financial Advisor for guidance

### What We Do Not Do?

Do not use professional fundraisers.

Do not solicit by phone or door-to-door.

Do not use any of your donation for administration costs.

Do not donate to anyone outside of Pinawa.

Do not sell or trade your name/address.

Do not pay high management fees for investments (< 1%).

# **2017-2018** Highlights

- Youth in Philanthropy Program donated \$2,500 to community
- Community Project Month 2018 \$30,000 in directed donations (Met goal of \$5,000 from foundation)
- Pinawa Club Drive 2017 \$71,845 in directed donations
- Pinawa Secondary School Scholarships: Kevin Lamb \$500; Ashley Bilinsky: \$1,500 Gladys Guthrie Memorial Scholarship
- The Christmas Hamper Committee received \$5,700 directed donations.
- Survivor's Hope, Pinawa Public Library, Pinawa Art 211, Orville Acres Arena received grants from the Foundation totalling \$2,500.
- Whiteshell School District Timeline Project received a grant of \$500.
- Pinawa Junior Curling Club \$500 directed donation and \$500 grant for curling equipment.
- Ironwood "Walk-in Tub Project" \$32,000 directed donations
- Publication of History Books

### Youth in Philanthropy Program

- YIP gives students the opportunity to learn about philanthropy and helping their community by donating funds to local worthy projects.
- Pinawa Foundation, in partnership with Thomas Sills Foundation, provides \$2,500 each year to Pinawa Secondary School.
- With the help of teacher Lisa Krupka and our Foundation volunteers, the students evaluate projects, donate the funds, and track the progress of each project.
- Thank-you Carol Findlay, Susan Musey and John Fagan.

### **2018 YIP Recipients**

**PSS/Pinawa Hospital Art Project** - Art lessons by Students for

**Long-Term Patients** 

F. W. Gilbert Parent Advisory Council – Artist in the School

**P.S.S.** Parent Advisory Council – Bike for Visiting Students for

**Outdoor Education** 

**Teen Centre** – New Recreational Equipment

Two Rivers Seniors Resource Council – Tents for Outdoor

**Activities** 

**Survivor's Hope Crisis Inc.** – Support for Guest Speaker for Local

Schools

Ironwood Supportive Housing – Support for New Garden Project

**Pinawa Players** – Donation to Pinawa Cancer Care

### **Community Project Month - 2018**

Donations made to the Pinawa Foundation in the month of May were stretched by 20% to a maximum of \$1,000 per group.

The F. W. Gilbert Parent Advisory Council Pinawa Secondary School Parent Advisory Council Pinawa Health Auxiliary Pinawa Public Library Survivor's Hope Crisis Inc. Pinawa Lions Club Children's Place Day-Care Two Rivers Seniors Pinawa Youth Travel Group Orville Acres Arena Board Pinawa Art 211

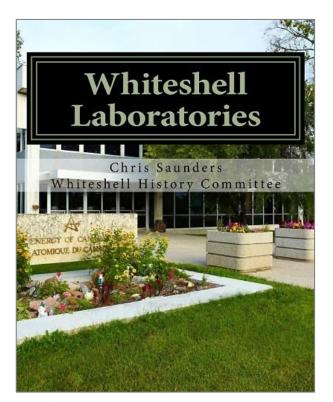
## Walk-In Tub Project

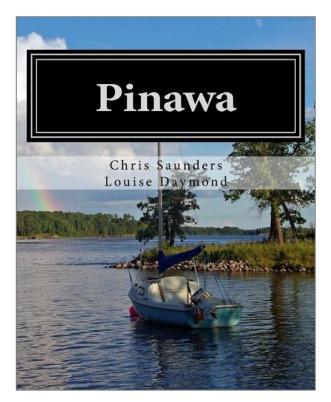




### **Whiteshell School District Timeline Project**







- Foundation sold over 600 copies of history books.
- Raised over \$10 K for endowment fund.
- Continue to sell books through amazon.ca.
  LGD and Acsion.

#### Pinawa Foundation Income Statement 84713 2065 RR0001 January 1 to December 31, 2017

#### Revenue

Donations received 2017						2016
			\$	294,209.20	\$	149,540.29
interest carried	Sunova		\$	370.10	\$	179.43
Minnings Foundation	Winnipeg Four		\$	20,833.54	\$	17,340.96
Winnipeg Foundation			\$	7,230.61	\$	5,880.57
Cranta Mar Ed	Unrealized Ga	ins	\$	23,841.44	\$	9,371.17
Grants Wpg Fdn			\$	10,174.32	\$	3,452.81
Winnipeg Foundation transfers to cash		\$	21,001.81			
Funds	\$ 17,399.74					9
Admin	\$ 3,602.07				\$	17,007.71
IPC Realized Gains			\$	1,108.28	\$	3,099.30
IPC Gains Unrealized Gains			\$	1,680.25		6477.48
Add Increased value of CSV Insurance Policy			\$	2,232.37		2755.06
Balance Forward Adju	ustment	•				
Expenses .						
Grants			-\$	9,667.67	-\$	7,655.67
Directed Donations			-\$	127,182.76	-\$	18,842.93
Insurance Policy (\$100K prem/\$40k)			-\$	5,000.00	-\$	5,000.00
Promotion/Advertising	-		-\$ -\$	189.00	-\$	183.00
Postage			-\$	12.81	-\$	12.34
Bank Transfer fees			-\$	8.89		
Membership Fees	CFC		-\$	450.00	-\$	450.00
Incorporation Fees	Prov Mb		-\$	25.00	-\$	25.00
Administration Fees	WpgFdn	TWF	-\$	2,896.07	-\$	1,933.41
	Wpg Fdn	CF -	-\$	2,896.07	-\$	1,933.41
Investment Fees	WpgFdn		-\$	1,921.12	-\$	1,063.85
Less Cash Fund Transfer		-\$	17,399.74	-\$	14,452.30	

**Net Income** 

\$ 215,032.79

\$ 163,552.87

Prepared by:

C. M. Findlay

Approved by:

C. Saunders

#### Balance Sheet 84713 2065 RR0001 December 31, 2017

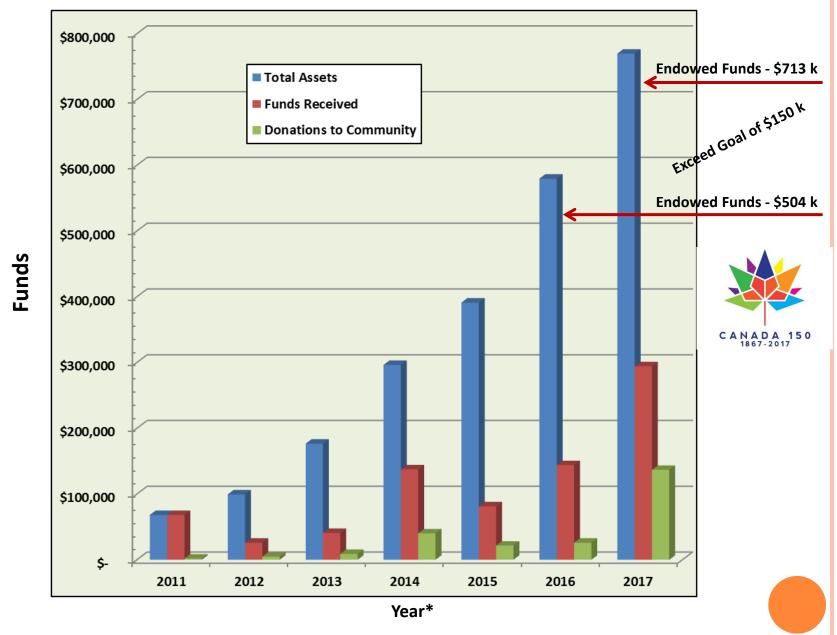
Assets						
		*		2017		2016
Cash			\$	55,938.69	\$.	50,621.91
Long Term Investments			\$	713,895.71	\$	504,179.75
Accounts Receivable						•
Deferred Asset (\$100k Insurance F	Policy redemption value)					
Land						8
Building	•					
Less: accumulated depreciation				*		
Office Equipment						\$0.00
Less: accumulated depreciation						\$0.00
Total Assets		•	\$	769,834.40		\$554,801.66
				*		
Liabilities &Owner's Equity						
Liabilities						
Accounts Payable						*
Owner's Equity						
Capital			\$.	769,834.40	\$	554,801.66
Net Income						
Total Liabilities & owner's equity			\$	769,834.40		\$554,801.66

Prepared by:

Confinaley C. M. Findlay

Approved by:

C. Saunders



<sup>\*</sup> All funds collected up to 2011 are recorded in 2011 WF Account

### Over the past 7 years

- Raised \$700 k for endowed funds, life insurance policies, inclusion in estate planning.
- Given away over \$200 k to local charities and groups.
- Completed our "Drive to 500" Organ Donation Program.
- Established our first memorial fund and scholarship named after a local resident.
- Created first two *Endowment Funds* for local service groups – Library and Arts Groups.
- Received our first donations from Generation #2.
- Received our first donation of securities.
- Received our first estate donation.

### Some Highlights over the Years

- Pinawa Cancer Care (PICC\* Line Equipment)
- Whiteshell School District
  - New Score Clock Campaign
  - Display of Graduation Class Photos
  - Scholarships
- Pinawa 50<sup>th</sup> Birthday Celebration
- Lion's Club Senior's Christmas Dinner



- Christmas Hamper Program
- Pinawa Hospital WiFi connection

\*Peripherally Inserted Central Catheter

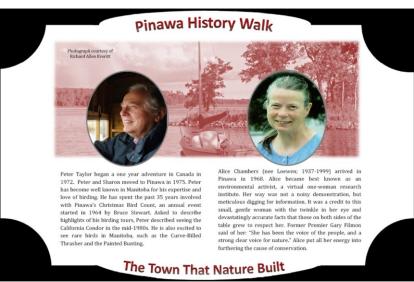
### 2017 saw some new ideas realized

- Youth in Philanthropy
- Flow Through Programs to Help Community Groups
- Continued Promotion Signs/On-line Activities
- Publication of History Books
- Lead a Big Community Project (?)

## Pinawa History Walk









Association for Photographic Art

Eastman Community Band

Jane Sargent (1944-2015) was an active volunteer in Pinawa. Jane had a long-term involvement in the Pinawa Players. Her specialties were makeup and costumes, but she pitched in where needed. She also served as Treasurer for many years.

Pinawa History Walk

Acappella Choral Singers

over the years.

J A B a H Pinawa Art 211 Ballet Club

The Eastern Manitoba Concert Association has offered musical concerts to local

residents since 1973. The EMCA formula is

simple: quality concerts and a rewarding

volunteer experience. EMCA has presented

over 200 performances of Manitoban,

Canadian and International artists. EMCA

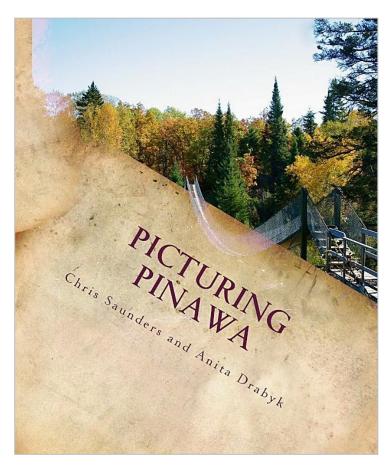
has deep roots in the community, with over

200 citizens of the region volunteering

Square Dincers

The Arts

## **Picturing Pinawa**



- Third book in series
- Call to residents for pictures of their time in Pinawa.
- Publish in 2019.

## **National Philanthropy Day**

Mid November every year.

Has become big fundraiser for foundation

Friendly competition between 50 rural community foundations in Manitoba

Winnipeg Foundation and Province of MB each donate **\$20** for every **\$100** donated (\$2,000 maximum)

2014: Raised \$15,000 – Third in MB

2015: Raised \$36,000 - Second in MB

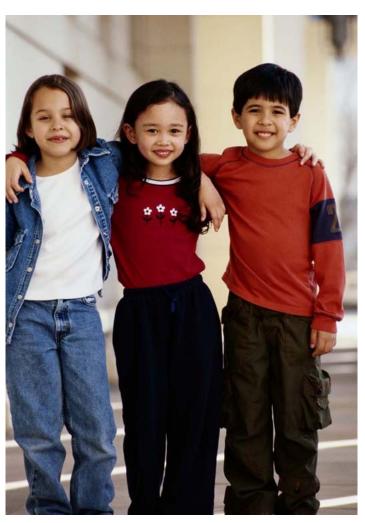
2016: Raised \$105,000 - First in MB

2017: Raised \$94,000 - First in MB



# We grant...





Seniors

Education

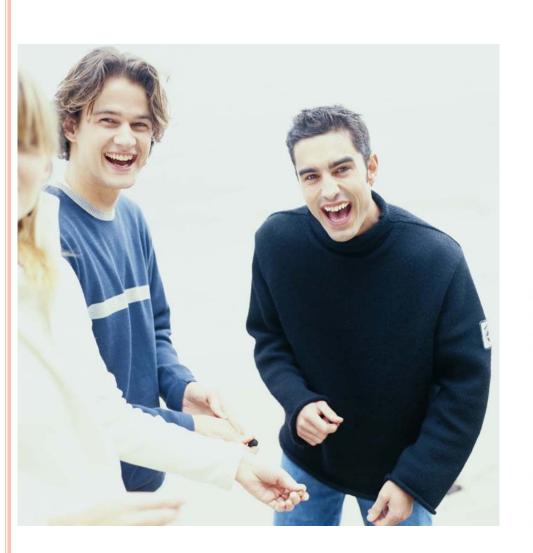
Health

Sports & Recreation

Arts & Culture

Children & Youth

# What can You do?



Get Involved

Learn More

Spread The Word



### **Volunteer Board**

### 2018 Board – Slate of Nominees

Chris Saunders – Chair/Volunteer Executive Director

Carol Findlay – Treasurer

Chuck Vandergraaf

Cindy Litke

Susan Musey

John Tait

Alf Wikjord

Don Kerr

Connie Hamon – Secretary

Volunteers from Audience?

Primary Role - Corporate Governance and Donor Relations

